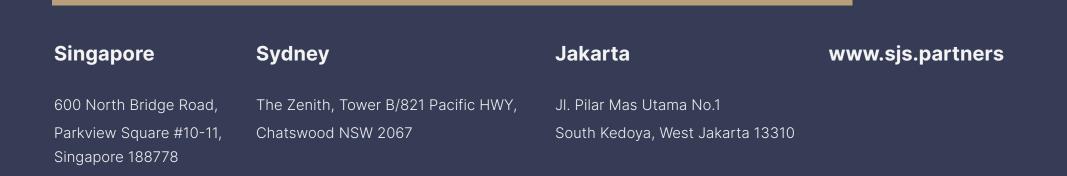


Oxygen Fixed Income Fund I





SJS Partners is a multi-family office headquartered in Singapore. Operating under a Variable Capital Company (VCC) structure, we specialise in offering comprehensive wealth management services while actively investing in a diverse range of ventures.

We support individuals and families with significant wealth across the globe by deploying our expertise in managing high-net-worth clients and their assets. Our clients benefit from our best practices as well as from our international network of professionals.

We help our clients optimize the key elements of their wealth management strategy — our advice and support is unbiased, independent and follows a holistic and sustainable approach.

SJS Partners

Tracking the challenges for no

Preserving wealth has become an increasingly challenge for families and individuals. They seek guidance and advice provided by highly professional, and reliable partners. They appreciate a coordinated and seamless delivery by a disciplines involved. This demands genuine collaboration of the best in the financial sphere.



| WC | building the wealth for future |
|------------------|---|
| l, e a all | SJS Partners specialises in all elements covering wealth management and implements tailor-made solutions to address the nuances and intricacies that each unique family requires. |
| le | Together with our clients, we implement and professionalize the required approach to accomplish their goals. |

Fund approaches

International Trading

- Broadening horizons through SEA and Australia trade
- Expertise in sourcing and trading consumer goods, construction materials, and medical consumables
- Extensive network of suppliers and partners worldwide
- Focus on delivering quality products to meet market demand

Natural Resource

- Unlocking the potential of Indonesia's mining sector
- Expertise in aggregate rocks, silica, nickel (Indonesia), and lithium (Australia)
- Sustainable and responsible mining practices
- Contributing to economic growth and resource development

Debt Capital

- Providing short-term assetbacked private lending opportunities
- Access to flexible and tailored financing solutions
- Focus on supporting businesses with growth potential
- Mitigating financial risks while maximizing returns



The strategies

Primary Strategy

- Potential for enhanced ROIs versus secondaries
- Ability to increase exposure to top managers
- Strategic value to being a
- Continuous investor with a manager

Secondary Strategy

- Acquire mature assets at a discount to intrinsic value
- Eliminate or mitigate the J-Curve
- High level of diversification
- Excess risk-adjusted return potential

Co-Investment Strategy

- Potential for selective enhancement of program returns
- Increased transparency and the potential for greater control





Daniel Laurence

MANAGING PARTNER • MELBOURNE

A serial entrepreneur investor and founding team member at Sapien Ventures he is a true believer that venture capital has made the modern world we are living today and is by far the most interesting form of capital. Prior to diving into the wonderful world of Venture, Daniel has worked in multiple corporations after graduating from university while also following his entrepreneurial passion and has started and invested on several businesses from sectors such as retail, food & beverage, online marketplace, and marketing (where a company he invested got acquired). Coincidentally this is where he found his calling and natural love in the private equity world and focuses more of his time in backing founders and serial entrepreneurs like himself as angel investor & VC. Daniel's interest in blockchain begins in 2014 when he first learn about Bitcoin and had become an investor and team member of a couple blockchain projects where one managed to raise USD\$25m.

Outside of work, he is a keen guitarist and photographer and enjoy to spend his downtime for a quick round of video games and going for a walk.



Jason Wang

MANAGING PARTNER • MELBOURNE

Serial entrepreneur, venture capitalist, founder of Sky Jade Corporation, managing partner of Sky Jade Partners. He has years of experience across migration, international education, real estate, and technology. With years of experiences in fintech and real estate industry, Jason has has been at the forefront of revolutionizing the financial landscape.

KEY TERMS

| FUND NAME | Oxygen Fixed Income Fund I |
|-------------------|--|
| MAIN OFFICE(S) | Melbourne, Jakarta |
| GENERAL PARTNER | Daniel Laurence, Jason Wang |
| FUND SIZE | \$88 Million |
| FUND TERM | Evaluation will be done yearly, 3+1 Ye |
| INVESTMENT TARGET | Early Stage to Pre-Series A companie |
| MANAGEMENT FEE | 2% on Committed Capital During Inve |
| CARRIED INTEREST | 20% |
| HURDLE RATE | 15% |
| REPORTING | Quarterly Unaudited Financials & Bus |

Years Divestment Period

nies

estment period, 1.5% During Divestment Period

usiness Update, Annual Audited Financials

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