



Oxygen Fixed Income Fund I

Singapore

600 North Bridge Road,
Parkview Square #10-11,
Singapore 188778

Sydney

The Zenith, Tower B/821 Pacific HWY,
Chatswood NSW 2067

Jakarta

Jl. Pilar Mas Utama No.1
South Kedoya, West Jakarta 13310

www.sjs.partners



SJS Partners

SJS Partners is a multi-family office headquartered in Singapore. Operating under a Variable Capital Company (VCC) structure, we specialise in offering comprehensive wealth management services while actively investing in a diverse range of ventures.

We support individuals and families with significant wealth across the globe by deploying our expertise in managing high-net-worth clients and their assets. Our clients benefit from our best practices as well as from our international network of professionals.

We help our clients optimize the key elements of their wealth management strategy — our advice and support is unbiased, independent and follows a holistic and sustainable approach.



Tracking the challenges for now...

Preserving wealth has become an increasingly challenge for families and individuals. They seek guidance and advice provided by highly professional, and reliable partners. They appreciate a coordinated and seamless delivery by all disciplines involved. This demands genuine collaboration of the best in the financial sphere.

...building the wealth for future

SJS Partners specialises in all elements covering wealth management and implements tailor-made solutions to address the nuances and intricacies that each unique family requires.

Together with our clients, we implement and professionalize the required approach to accomplish their goals.



Fund approaches

International Trading

- Broadening horizons through SEA and Australia trade
- Expertise in sourcing and trading consumer goods, construction materials, and medical consumables
- Extensive network of suppliers and partners worldwide
- Focus on delivering quality products to meet market demand

Natural Resource

- Unlocking the potential of Indonesia's mining sector
- Expertise in aggregate rocks, silica, nickel (Indonesia), and lithium (Australia)
- Sustainable and responsible mining practices
- Contributing to economic growth and resource development

Debt Capital

- Providing short-term asset-backed private lending opportunities
- Access to flexible and tailored financing solutions
- Focus on supporting businesses with growth potential
- Mitigating financial risks while maximizing returns



The strategies

Primary Strategy

- Potential for enhanced ROIs versus secondaries
- Ability to increase exposure to top managers
- Strategic value to being a
- Continuous investor with a manager

Secondary Strategy

- Acquire mature assets at a discount to intrinsic value
- Eliminate or mitigate the J-Curve
- High level of diversification
- Excess risk-adjusted return potential

Co-Investment Strategy

- Potential for selective enhancement of program returns
- Increased transparency and the potential for greater control





Daniel Laurence

MANAGING PARTNER • MELBOURNE

A serial entrepreneur investor and founding team member at Sapien Ventures he is a true believer that venture capital has made the modern world we are living today and is by far the most interesting form of capital. Prior to diving into the wonderful world of Venture, Daniel has worked in multiple corporations after graduating from university while also following his entrepreneurial passion and has started and invested on several businesses from sectors such as retail, food & beverage, online marketplace, and marketing (where a company he invested got acquired). Coincidentally this is where he found his calling and natural love in the private equity world and focuses more of his time in backing founders and serial entrepreneurs like himself as angel investor & VC. Daniel's interest in blockchain begins in 2014 when he first learn about Bitcoin and had become an investor and team member of a couple blockchain projects where one managed to raise USD\$25m.

Outside of work, he is a keen guitarist and photographer and enjoy to spend his downtime for a quick round of video games and going for a walk.



Jason Wang

MANAGING PARTNER • MELBOURNE

Serial entrepreneur, venture capitalist, founder of Sky Jade Corporation, managing partner of Sky Jade Partners. He has years of experience across migration, international education, real estate, and technology. With years of experiences in fintech and real estate industry, Jason has has been at the forefront of revolutionizing the financial landscape.

KEY TERMS

FUND NAME	Oxygen Fixed Income Fund I
MAIN OFFICE(S)	Melbourne, Jakarta
GENERAL PARTNER	Daniel Laurence, Jason Wang
FUND SIZE	\$88 Million
FUND TERM	Evaluation will be done yearly, 3+1 Years Divestment Period
INVESTMENT TARGET	Early Stage to Pre-Series A companies
MANAGEMENT FEE	2% on Committed Capital During Investment period, 1.5% During Divestment Period
CARRIED INTEREST	20%
HURDLE RATE	15%
REPORTING	Quarterly Unaudited Financials & Business Update, Annual Audited Financials

Disclaimer

This document (“Document”) has been prepared by SJS Partners and is being provided only to selected parties and only on the basis that those parties (“Recipients”) have agreed to the conditions as set out below. The receiving of this Document by the Recipient being sufficient evidence of acceptance of all of those conditions. If the Recipient does not consent to or understand the conditions, this Document and any copy of it must be returned immediately to Nasa Ventures.

The Document has not been and will not be, lodged with ASIC. Any invitation to purchase or subscribe for securities will be an offer that does not need disclosure for the purposes of section 708 of the Corporations Act.

This Document (and the information contained herein) is confidential to SJS Partners.

The Recipient has agreed that it will not transmit, reproduce or make available the Document, or any information contained in or associated with it to anyone without the prior written consent of SJS Partners, other than to the Recipient’s advisers, on a confidential basis for the purpose of assessing it as adviser to the Recipient.

The purpose of this Document is to provide the Recipient with information relating to the opportunity described herein. Despite that this Document has been prepared by SJS Partners, the Recipient must make its own independent assessment and investigation of the opportunity and should not rely on any statement or the adequacy or accuracy of any information contained in it or otherwise provided by SJS Partners.

The Document does not purport to contain all the information that the recipient may require in considering the opportunity and risks. In particular, the Document is not a prospectus, disclosure document, product disclosure statement or other offering document under Australian law or any other law and does not contain or purport to contain all the information in relation to an investment in SJS Partners

that would be contained in a prospectus, disclosure document or a product disclosure statement.

In all cases, before acting in reliance on any information, the Recipient should conduct its own investigation and analysis in relation to the opportunity and should check the accuracy, reliability and completeness of the information and obtain independent and specific advice from appropriate professional advisers.

The Document does not constitute investment, legal, taxation, financial product or other advice and the Document does not take into account your investment objectives, financial situation or particular needs. Recipients are responsible for forming their own opinions and conclusions on such matters and should make their own independent assessment of the opportunity and seek independent professional advice in relation to SJS Partners and any action taken on the basis of the Document.

This Document is not intended as an invitation, solicitation or recommendation and is not an offer capable of contractual acceptance by the Recipient. The furnishing of this Document to the Recipient does not oblige Nasa Ventures or any of its directors, employees, agents, advisors and consultants (“Personnel”) to enter into any negotiations, agreement or arrangement with any party.

To the maximum extent permitted by law, neither SJS Partners nor its Personnel make any representation or warranty (express or implied) as to the accuracy, reliability or completeness of the information contained in or referred to in this Document.

SJS Partners and its Personnel shall have no liability (including liability to any person by reason of negligence or negligent misstatement) for any statements, opinions, information, estimates, forecast or matters (express or implied) arising out of, contained in or derived from, or for any omissions from the Document or any other information provided by SJS Partners, except liability under statute that cannot be excluded.

If this Document contains forward looking statements they are subject to risk factors associated with the business. It is believed that the expectations reflected in these statements are reasonable but they may or may not be achieved and may be affected by a variety of variables and changes in underlying assumptions which could cause actual results or trends to differ materially.

The performance and operations of SJS Partners may be influenced by a number of factors, many of which are outside the control of SJS Partners and subject to uncertainties. No representation or warranty, expressed or implied, is made by SJS Partners or any of its Personnel that any intentions, expectations or plans will be achieved either totally or partially or that any particular rate of return will be achieved. Any investment in SJS Partners should be considered highly speculative.

An investment in SJS Partners is subject to investment and other known and unknown risks, some of which are beyond the control of SJS Partners, including possible loss of income and principal invested. Recipients should carefully review and consider the risks identified in this Document.

Material information may have changed since the date of this Document was compiled. SJS Partners is under no obligation to correct, update or revise the information contained in this Document or any other communications transmitted to the Recipient.

SJS Partners may, in its sole and absolute discretion, but without being under any obligation to do so, update or supplement this Document, alter the process, deal with one party to the exclusion of the others and may terminate any discussion at any time, without providing reasons to the Recipient.

In no circumstances will SJS Partners or any of its Personnel be responsible for any costs or expenses incurred by any Recipient in connection with any investigation or evaluation of SJS Partners.

All communications relating to this Document should be directed at first instance to SJS Partners.